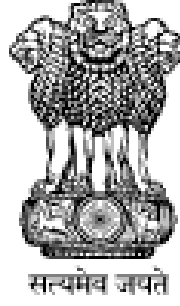


Form No. SH-9

Declaration of solvency

[Pursuant to section 68(6) of the Companies Act, 2013 and rule 17(3) of the Companies(Share Capital and Debentures) Rules, 2014]



Form language

English

Hindi

Refer instruction kit for filing the form

All fields marked in * are mandatory

Company Information

1 (a) *Corporate Identity Number (CIN)

2 (a) *Name of the Company

(b) *Address of the Registered Office of the company

(c) *Email ID of the company

Listing Details

3 (a)* Whether the company is listed

Yes

No

(b) Name of the stock exchange(s)

(c) Date of listing(s) (DD/MM/YYYY)

(d) Number of merchant banker(s) appointed

(e) Name of the merchant banker appointed

Other Details

4 (a) *Date of Board of Directors' resolution authorising buy-back of securities
(DD/MM/YYYY)

(b)(i) Date of special resolution of members authorising the buy-back of securities
(DD/MM/YYYY)

(ii) *Service Request Number (SRN) of Form MGT – 14

Attachments

(a) *Statement of assets and liabilities

Max 2 MB

Choose File

Remove

Download

(b) *Auditor's Report

Max 2 MB

Choose File

Remove

Download

(c) *Affidavit as per rule 17(3)

Max 2 MB

Choose File

Remove

Download

(d) Optional attachment(s) - if any

Max 2 MB

Choose File

Remove

Download

Company Declaration

We declare that we have received a report from the company's auditors stating that they have inquired into the company's state of affairs, the amount of the permissible capital payment for the securities in question is in their view properly determined and that the audited accounts on the basis of which calculation with reference to buy back is done is not more than six months old from the date of offer document.

We solemnly affirm and declare that we have made full inquiry into the affairs of the company as a result of which we have formed an opinion that the Company is capable of meeting its total liabilities and that the company will not be rendered insolvent within a period of one year from the date of making this declaration

We solemnly declare that we have made a full enquiry into the affairs of the company including the assets and liabilities of this

company and have noted that the shareholders by a special resolution dated (DD/MM/YYYY)*

and the resolution passed by the Board at its meeting held on (DD/MM/YYYY)* have approved the buy-back

of* (in numbers)* (in words) shares or other specified

securities as per the provisions of section 68 of the Companies Act, 2013. Verified this day the*
day of*

***To be digitally signed by**

DSC BOX

*Designation

(Director/Managing director)

*Director identification number of the director (DIN)

***To be digitally signed by**

DSC BOX

*Designation

(Director/Managing director)

*Director identification number of the director (DIN)

Save

Submit

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm is hereby registered

Digital signature of the authorising officer

Date of signing (DD/MM/

DSC BOX

(ii) for Form No. SH-11, the following forms shall be substituted, namely.-