

INCOME-TAX RULES, 1962

FORM No. 13

[See rules 28 and 37G]

Application by a person for a certificate under section 197
and/or sub-section (9) of section 206C of the Income-tax Act, 1961, for no
deduction of tax or deduction or
collection of tax at a lower rate

To

The Assessing Officer,

1. I, _____ of _____ do, hereby, request that a certificate may be issued to the person responsible for paying me the incomes/sum, authorising him, not to deduct/deduct income-tax at lower rate, at the time of payment of such income/sum to me. The details are specified in Annexure-I.

and/or

I, _____ of _____ do, hereby, request that a certificate may be issued to me for receiving the incomes/sum:-
(i) after deduction of income-tax at lower rate as I do not have the details of the person making payments and their number is likely to exceed_____.

(ii) without deduction of income-tax as this application is made for the person/entity specified in rule 28AB. The details are specified in Annexure-II.

and/or

I, _____ of _____ do, hereby, request that a certificate may be issued to the Seller/Lessor/Licensor, authorising him to collect income-tax at lower rate at the time of debit of such amount to my account or receipt thereof from me, as the case may be. The details are specified in Annexure-III.

2. The particulars of my income and other relevant details are as under :

(i) Status (State whether individual, Hindu undivided family, firm, body of individuals, company etc.)	
(ii) Residential status (Whether resident / resident but not ordinarily resident / non-resident during the year which is sought)	
(iii) Permanent Account No.	
(iv) E-mail ID	
(v) Mobile Number	

(vi) Details of existing liability under the Act and the Wealth-tax Act, 1957:—

	Assessment Year	Liability under the Income-tax Act, 1961				Amount payable under the Wealth-tax Act, 1957	Remarks
		Amount payable in respect of advance-tax	Amount payable for self-assessment tax	Amount for which notice of demand under section 156 has been served but not paid	Amount payable as deductor or collector which had become due but not paid		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)

(vii) Previous year to which the payments/receipts relate							
(viii) Estimated total income of the previous year referred to in (vii) (Please upload computation of estimated total income of the previous year)							
(ix) Total tax including interest payable for the total income referred to in (viii)							
(x) Details of income claimed to be exempt and not included in the total income in (viii) (Please upload a note giving reason for claiming such exemption)							
(xi) Details of payment of advance-tax and tax deducted/collected, if any, for the previous year referred to in (vii) till date							
	Nature of prepaid tax	Amount of Total Tax Paid					
	Advance Tax						
	TDS						
	TCS						
(xii) whether exemption under section 10, section 11 or section 12 is claimed (Yes/No) (If Yes, please upload registration/exemption certificate/approval, if any, issued by the Income-tax Authority)							
(xiii) Where return of income for any of the four previous year preceding to the previous year referred to in (vii) has not been filed, please upload a computation of estimated total income of the previous year for which return of income has not been filed.							
(xiv) Where return of income for any of the four previous year has been filed in paper form, please upload the copy of such returns.							
<p>I, _____ do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and truly stated, I declare that the incomes/sum referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Act. I further declare that what is stated in this application is correct. I also declare that I am making application in my capacity as _____ and I am also competent to make this application and verify it. I am holding permanent account number _____ (if allotted).</p> <p>Date: _____ Signature _____</p> <p>Place: _____ Address _____</p>							
ANNEXURE I							
[For the purpose of tax deduction at source]							
Please furnish following particulars in respect of the income/sum for which the certificate is sought							
Sl.No.	Tax deduction and collection account number (TAN) or Permanent account number (PAN) of the person making payment	Section under which tax at source is to be deducted	Estimated amount of income/sum to be received	Requested rate of Deduction (Please fill '0' where 'NIL' deduction is requested)			
(1)	(2)	(3)	(4)	(5)			

ANNEXURE II

[For the purpose of tax deduction at source]

Please furnish following particulars in respect of the income/sum for which the certificate is sought. (Please upload a note justifying the issue of certificate under proviso to the sub-rule (4) of rule 28AA)

Sl.No.	Section under which tax at source is to be deducted	Estimated amount of income/sum to be received	Requested rate of Deduction
(1)	(2)	(3)	(4)

ANNEXURE III

[For the purpose of tax collection at source]

Please furnish following particulars in respect of amount payable for which the certificate is sought

Sl.No.	Tax deduction and collection account number (TAN) or Permanent account number (PAN) of the Seller/Lessor/Licensor	Sub-section under which tax at source is to be collected [Please specify as per table given below the sub-section(s)]	Estimated amount to be debited/paid	Requested rate of collection
(1)	(2)	(3)	(4)	(5)

Date:

Signature

Place:

Address".